



THE ORIGINAL

PANCAKE HOUSE

10208 Buckhead Branch Drive
Jacksonville, FL 32246

January 14, 2010

Re: KBT Contracting

To Whom It May Concern:

This letter will acknowledge that KBT Contracting entered into an agreement with us to build a 5,245 s.f. restaurant in the St. Johns Town Center, located in Jacksonville, FL on Dec. 30, 2004. With the final agreed upon cost of One Million Six Hundred Thousand Dollars (\$1,600,000.00). All work was done according to the approved plans and was supervised by Mr. Timmons or his Project Manager. All work was completed according to the estimated time schedule, and all workmanship and product quality were incorporated as defined in the plans. All deviations from the original contract were suggestions that were agreed upon by both parties, and were completed as promised, and to satisfaction.

Upon completion of the project all inspections were completed with no inconsistencies or failures.

Sincerely,

Paul Stevenson
Managing Partner